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Appendix I

Proof of Collateral

Panthex 36B is a Utility Token based on the Tron blockchain, TRC-20 standard, which offers digital and auditable access to collateral information linked to a Brazilian National Treasury Bond (LTN), originally issued in 1973 and renegotiated in 2020.

Structured as a utility asset, the token allows integration with digital financial systems, use in institutional solutions, and represents a transition model between traditional instruments and the new blockchain-based economy.







Legal Disclaimer

This document is exclusively informative and does not constitute a public offering of securities, collective investment contract, or any form of fundraising that characterizes securities according to Law 6.385/76 or CVM regulations.

Panthex 36B is a Utility Token, intended to grant access to information backed by official documents registered on blockchain, not directly representing the underlying asset (LTN), nor generating promises of financial return or convertibility into fiat currency.

The issuance follows the principles of Law 14.478/2022 (Legal Framework for Cryptocurrencies) and respects the regulatory limits applicable to digital utility assets.

3.1 Mission

To democratize access to structures based on government bonds, using blockchain technology to offer security, efficiency, and auditability.

3.2 Vision

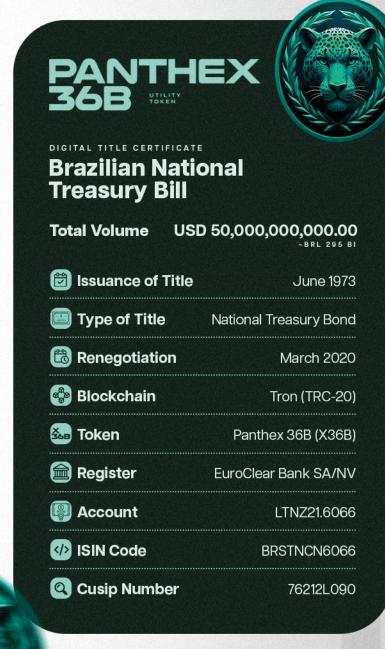
To make the token a reference standard in backed digital assets, promoting transparency and traceability in institutional and retail markets.





4.1 Collateral and Documentation

Panthex 36B is anchored to a National Treasury Bond issued in June 1973 and renegotiated in March 2020. The LTN is currently registered with the international asset settlement system Euroclear Bank SA/NV (Belgium), under the account reference LTNZ21.6066, in the name of Flavio Eduardo Mendonça Ferreira, as declared in official KYC. The ISIN code associated with the bond is BRSTNCN6066 - BRAZIL 2036 NTNF. Cusip Number: 76212L090. Proof of ownership, custody, and legitimacy is registered through official documentation stored off-chain and referenced via immutable cryptographic hashes on the Tron blockchain.





4.2 **Technology**

The token is issued on the TRC-20 standard of the Tron blockchain, with support for auditable smart contracts, low transaction costs, and high performance. This infrastructure ensures efficiency in interactions and large-scale viability.

4.3 Utility Model

Token holders do not own the underlying asset (LTN), but rather access to services, gateways, and functionalities related to traceability, verification, and "proof of funds" of the documentary collateral, with application in financial solutions, institutional KYC, and integration products between banking systems and Web3.

5.1

Institutional Applicability



Proof of Solvency (Proof of Funds)



Composition of Asset Baskets or tokenized ETFs



Liquidity reference in multimarket funds Support for guarantee operations, collaterals and digital custody



6.1 Token **Economics**

·Name: Panthex 36B (X36B)

·Standard: TRC-20 ·Blockchain: Tron

·Units issued: 50.000.000.000 ·Fractionation: up to 18 decimals

Total Supply Distribution:

50% Qualified Institutions

Wallet: TVPNvdvTGMrtm43wpnUtr4pt35aFLSu8Kc

30% Licensed Exchanges

Wallet: TScNnUAtCJWiPt3y8fuFQ8aaip3uXZxukJ

10% Team & Advisors

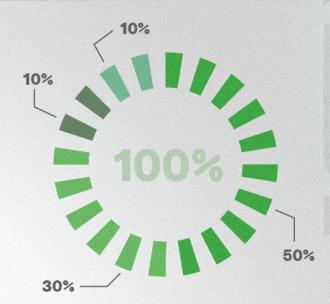
Wallet: TVQQLKyonfwLJbx1fxXH29ujDWgxPMH9Xe

(with 12-month lock)

10% Strategic reserve

Wallet: TXdNTmLWhkDiAFeNGJwY7ieU8fgmJRqqAC (intended for qualified institutions, licensed exchanges,

liquidity hubs)





6.2 Supply

Total Supply: 50.000.000.000

Total Supply 50.000.000.000





6.3 Burning Mechanism

0.1% -> 100%

- -> 50% fee burned -> 40% treasury
- -> 10% strategic reserve.

6.4 Treasury and Strategic Reserve

Treasury = 40% of burned fees. 100% -> 100% Bitcoin.

Strategic reserve = 10% of burned fees. 100% -> 100% Stablecoins with APY.



7.1 Governance and Transparency

The token's governance is based on smart contracts that regulate issuance, access, and auditing of the token. The project uses document hashes registered on the Tron (TRC-20) blockchain, providing traceability and fraud prevention.

Collateral information is hosted on a distributed network (IPFS or BTFS) and is accessible to the public, allowing independent verification.





8.1 Roadmap

Q2 · 2025



Final registration of documents on the blockchain, indexing on institutional data platforms

Q3 · 2025



Integration with fund systems and regulated entities

Q4 · 2025



Expansion of distribution channels and institutional education





9.1 Contact

Official Representative: Flávio E. M. Ferreira

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Website: x36b.com

Documentation: docs.x36b.com

Blockchain Contract: TYyyLvxPEKSxzrfX8SuDs96cZBnkyCsP7C

Instagram: instagram.com/panthex36b

Facebook: facebook.com/panthex36b

X (Twitter): x.com/panthex36b

Youtube: youtube.com/@Panthex36B





9.2 Board Team



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Proof of Collateral

The verification documents are available for public verification through the following URLs on the IPFS network:

KYC DOCUMENT (PDF):	HTTPS://DOCS.X36B.COM/091224-LETTER-FROM-EUROCLEAR-LTNZ-216066_V1.PDF
EUROCLEAR DOC. (ORIGINAL WHITEPAPER WITH VERIFICATION):	HTTPS://DOCS.X36B.COM/042424-EUCLTN-7-FLAVIO-FERREIRA-2036-216066_V1.PDF
HOLDER NAME:	FLAVIO EDUARDO MENDONÇA FERREIRA
CUSTODIAN INSTITUTION:	EUROCLEAR BANK SA/NV – BELGIUM
REFERENCED ACCOUNT:	OP21.6066
VALUE IN CUSTODY:	U\$50,000,000,000
ISIN OF THE BOND:	BRSTNCN6066
CUSIP NUMBER:	76212L090
RESPONSIBLE OFFICIAL AT EUROCLEAR::	BERNARD FRENAY, CHIEF ADMINISTRATIVE OFFICER (CAO)
KYC DOCUMENT HASH:	852AEE661D5BD5D8579B2BB6F7E520892B6918949CB73D114565D99108D7FDBB
COLLATERAL ORIGIN HASH (EUROCLEAR):	6694D61FCE9E1054163203898BEF2BE5E482B27D9FCA737E7FFF4C8507A62323
AUTHENTICATION DATE:	FEBRUARY 20, 2024
GIT REPOSITORY HOSTING:	HTTPS://GITHUB.COM/PANTHEX36B/X36B



